

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WINC, INC. *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-11238 (LSS)

(Jointly Administered)

**Objection Deadline: September 18, 2023 at 4:00 p.m. (ET)**

**Hearing Date: September 28, 2023 at 2:30 p.m. (ET)**

**NOTICE OF THIRD INTERIM AND FINAL FEE APPLICATION OF COHNREZNICK  
LLP AS FINANCIAL ADVISORS AND COHNREZNICK CAPITAL MARKETS  
SECURITIES, LLC AS INVESTMENT BANKER TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING THE (I)  
INTERIM PERIOD FROM JUNE 1, 2023 THROUGH AUGUST 8, 2023, AND (II) FINAL  
PERIOD FROM DECEMBER 20, 2022 THROUGH AND INCLUDING AUGUST 8, 2023**

**PLEASE TAKE NOTICE** that on August 28, 2023, CohnReznick LLP (“CohnReznick”), as financial advisors and CohnReznick Capital Markets Securities, LLC (“CRC”) as investment banker (collectively, “CohnReznick”) to the Official Committee of Unsecured Creditors (the “Committee”) for the above-captioned debtors (the “Debtors”) filed the attached *Third Interim and Final Fee Application of CohnReznick LLP, as financial advisors and CohnReznick Capital Markets Securities, LLC as investment banker to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the (i) Interim Period from June 1, 2023 through August 8, 2023* (the “Third Interim Period”) seeking an allowance of fees in the amount of \$47,317.50 and reimbursement of expenses in the amount of \$61.40, and (ii) *Final Period from December 20, 2022 through and Including August 8, 2023*, (the “Final Period”) seeking final allowance of fees in the amount of \$278,370.00 and reimbursement of expenses in the amount of \$482.00.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the Compensation Order, objections, if any, to this Third Interim and Final Fee Application must be filed on or before **September 18, 2023 at 4:00 p.m. (Prevailing Eastern Time)** (the “Objection Deadline”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that you must also serve a copy of any objection so as to be received by the following parties on or before the Objection Deadline: (i) counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Winc, Inc. (8960); BWSC, LLC (0899); and Winc Lost Poet, LLC (N/A). The Debtors’ mailing address for purposes of these chapter 11 cases is 1751 Berkeley Street, Studio 3, Santa Monica, CA 90404.

Street, Wilmington, Delaware 19801, Attn: Matthew B. Lunn, Esq. (mlunn@ycst.com) and Allison S. Mielke, Esq. (amielke@ycst.com); (ii) the U.S. Trustee, 844 King Street, Suite 2207, Wilmington, Delaware, 19801, Attn: Jane Leamy, Esq. (jane.m.leafy@usdoj.gov); (iii) counsel to the Committee: (a) ArentFox Schiff LLP, 1301 Avenue of the Americas, 42nd Floor, Attn: George P. Angelich, Esq. (george.angelich@afslaw.com), and ArentFox Schiff LLP, 800 Boylston Street, 32nd Floor, Boston, MA 02199, Attn: Justin A. Kesselman, Esq. (justin.kesselman@afslaw.com), and James E. Britton, Esq. (james.britton@afslaw.com); and (b) A.M. Saccullo Legal LLC, 27 Crimson King Drive, Bear, Delaware 19701, Attn: Mark Hurford, Esq. (mark@saccullolegal.com); (iv) counsel to the DIP Lender: Cooley LLP, 110 N. Wacker Drive, Suite 4200, Chicago, IL 60606, Attn: Eric E. Walker, Esq. (ewalker@cooley.com), and 55 Hudson Yards, New York, New York 10001, Attn: Joseph Brown, Esq. (jbrown@cooley.com); (v) co-counsel to the DIP Lender: Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, P.O. Box 1347, Wilmington, DE 19899, Attn: Curtis S. Miller, Esq. (cmiller@mnat.com) and Derek C. Abbott, Esq. (dabbott@mnat.com); and (vi) counsel to Banc of California, N.A., as successor-by-merger to Pacific Mercantile Bank (the “Prepetition Secured Lender”), Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Boulevard, 13th Floor, Los Angeles, CA 90067, Attn: Richard M. Pachulski, Esq. (rpachulski@pszj.com) and Maxim B. Litvak, Esq. (mlitvak@pszjlaw.com).

**PLEASE TAKE FURTHER NOTICE** that if any responses or objections to the Third Interim and Final Fee Application are timely filed, served, and received, a hearing to consider this Third Interim and Final Fee Application will be held before The Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6<sup>th</sup> Floor, Courtroom 2, Wilmington, Delaware 19801 on **September 28, 2023 at 2:30 p.m. (Prevailing Eastern Time)**. Only those objections made in writing and timely filed and received in accordance with the procedures described herein will be considered by the Court at such hearing.

**PLEASE TAKE FURTHER NOTICE THAT IF NO TIMELY OBJECTIONS TO THIS THIRD INTERIM AND FINAL FEE APPLICATION ARE FILED, THE COURT, IN ACCORDANCE WITH THE TERMS OF THE COMPENSATION ORDER, MAY ENTER AN ORDER GRANTING THIS THIRD INTERIM AND FINAL FEE APPLICATION WITHOUT A HEARING.**

Dated: August 28, 2023

By: /s/ Mark T. Hurford  
 Mark T. Hurford (DE No. 3299)  
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-and-

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Unsecured Creditors*